

ANNEX

Information to be provided in the key investment information sheet

**Part A: Information about the project owner(s) and the crowdfunding project**

* + - 1. Identity, legal status, ownership, management and contact details;
      2. Principle activities; products or services offered;
      3. A hyperlink to the most recent financial statement of the project owner, if available;
      4. Description of the crowdfunding project, including its the purpose and the main features.

**Part B: Main features of the crowdfunding process and conditions for the capital raising or funds borrowing, as applicable**

* + - 1. Minimum target capital to be raised or target funds to be borrowed in a single crowdfunding offering and the number of offerings that have been completed by the project owner or crowdfunding service provider for the crowdfunding project;
      2. Deadline for reaching the target to raise capital or borrow funds;
      3. Information on the consequences if the target capital is not raised or the targeted funds are not borrowed by the deadline;
      4. The maximum offering amount when different from the target capital set out in point (a);
      5. Amount of own funds committed to the crowdfunding project by the project owner;
      6. Change of the composition of the issuer's capital or loans related to the crowdfunding offer.

**Part C: Risk Factors**

Presentation of the main risks associated with financing the crowdfunding project, with the sector, the project, the project owner and the investment instrument, including geographic risks, where relevant.

**Part D: Information related to the offering of securities**

* + - 1. Total amount and type of investment instruments to be offered;
      2. Subscription price;
      3. Whether oversubscriptions are accepted and how they are allocated;
      4. Terms of subscription and payment;
      5. Custody and delivery of investment instruments to investors;
      6. Where the investment is secured by a guarantor or a collateral:

(i) whether that guarantor or collateral provider is a legal person;

(ii) the identity, legal status and contact details of that guarantor or collateral provider;

(iii) information on the nature and the terms of the guarantee or collateral;

* + - 1. Where applicable, a firm commitment to buy back securities and the time period for such a buy-back;
      2. For non-equity instruments, the nominal interest rate, the date from which interest becomes payable, the due dates for interest payments, the maturity date and the applicable yield.

**Part E: Issuer's information, where the issuer is different from the project owner and therefore is an SPV**

* + - 1. Whether there is an SPV interposed between the project owner and the investor;
      2. Contact details of the issuer.

**Part F: Investor rights**

* + - 1. Key rights attached to the securities;
      2. Restrictions to which the securities are subject;
      3. Description of any restrictions on the transferring of securities;
      4. Opportunities for exit;
      5. For equity securities, distribution of capital and voting rights before and after the capital increase resulting from the offer (assuming that all the securities will be subscribed).

**Part G: Disclosure related to the loan agreement**

Where the crowdfunding offer involves credit intermediation, the key investment information sheet shall, instead of the information referred to in Parts D, E and F, contain the following information:

* + - 1. Nature and duration of the credit agreement;
      2. Applicable interest rates or, where applicable, other compensation to the investor;
      3. Risk mitigation measures, such as whether credit is secured;
      4. Amortisation schedule of the principle and repayment of interest.

**Part H: Fees, information and legal redress**

* + - 1. Fees charged to, and the costs incurred by, the investor in relation to the investment;
      2. Where and how additional information about the crowdfunding project, the project owner and issuer can be obtained free of charge;
      3. How and to whom the investor may address a complaint about the investment or about the conduct of the project owner or about the crowdfunding service provider.