

Brussels, 4.3.2021 COM(2021) 102 final

ANNEXES 1 to 3

## **ANNEXES**

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# COMMUNICATION FROM THE COMMISSION TO THE EUROPEAN PARLIAMENT, THE COUNCIL, THE EUROPEAN ECONOMIC AND SOCIAL COMMITTEE AND THE COMMITTEE OF THE REGIONS

The European Pillar of Social Rights Action Plan

{SWD(2021) 46 final}

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## ANNEX 1: KEY COMMISSION ACTIONS

|   | 2020               | Q2 2021             |   |
|---|--------------------|---------------------|---|
| European Gender Equality Strategy   | Ò                  | Ò                   | Initiative on Sustainable Corporate Governance  |
| Industrial Strategy, Circular Economy Action Plan   | $\frac{1}{2}$      | <b>\rightarrow</b>  | Revision of the Non-Financial Reporting Directive   |
| and SME Strategy  | Ĭ                  | Ŷ                   | Follow-up to the White Paper on Artificial Intelligence   |
| Temporary Support to Mitigate Unemployment  | 0                  | 2                   | A Trusted and Secure European E-ID  |
| Risks in an Emergency (SURE)  |                    | X                   | Updating the new Industrial Strategy for Europe<br>New Occupational Safety and Health Strategy    |
| Revised Multi-Annual Financial Framework 2021-2027  | $\Diamond$         | X                   | European Platform on Combating Homelessness   |
| Recovery and Resilience Facility and REACT-EU   | $\Diamond$         | Q                   | Communication on Decent Work Worldwide  |
| European Skills Agenda for Sustainable Competi-   | <b>\rightarrow</b> | <b>\rightarrow</b>  | Affordable Housing Initiative   |
| tiveness, Social Fairness and Resilience  |                    | P                   | Guidance Notices on Public Procurement of Innovation  |
| Council Recommendation for Vocational Education and Training  |                    | Q3 2021             | and on Socially Responsible Public Procurement  |
| Youth Employment Support, accompanied by Reinforced Youth Guarantee                                     | <b>†</b>           | ¢                   | Renewed Sustainable Finance Strategy  |
| European Education Area   | 0                  | Q4 2021             |   |
| Digital Education Action Plan (2021-2027)   | 9                  | Ŷ                   | Action Plan for the Social Economy  |
| Anti-Racism Action Plan   | Y                  | P                   | Legislation to combat gender-based violence against women   |
| EU Roma Strategic Framework on Equality, Inclu-   | Y                  |                     | Individual Learning Accounts and Micro-Credentials  |
| sion and Participation, accompanied by a Council  | Ĭ                  | I                   | Framework   |
| Recommendation on Roma Equality, Inclusion and  |                    | $\mathbf{Q}$        | Higher Education Transformation Agenda  |
| Participation   |                    | Υ                   | Council Recommendation on education for environmental sustainability                              |
| Renovation Wave, including Commission Recommen-   | P                  | Ò                   | Skills and Talent Package   |
| dation on Energy Poverty  |                    | <b>Q</b>            | Expanded and deepened Joint Employment Report   |
| Pact for Skills   | Y                  | 9                   | Initiative on Collective Bargaining for the Self-employed   |
| Action Plan on Integration and Inclusion  | Y                  | X                   | European Health Data Space<br>Methodology for social expenditure reporting under RRF              |
| LGBTIQ Equality Strategy  | P                  | X                   | Report on EU Taxonomy Regulation  |
| Proposal for a Directive on Adequate Minimum Wages  | P                  | 2022                | l   |
| Pharmaceuticals Strategy  | P                  | 2022                |   |
| Sustainable and Smart Mobility Strategy   | P                  | X                   | Implementation Report of the Working Time Directive<br>Initiative on Pathways to School Success   |
| 0:  | 1 202              | 1 8                 | Revision of the Barcelona targets   |
|   | Ţ                  | Ŏ                   | Review of the Quality Framework for Traineeships  |
| Green Paper on Ageing   | Y                  | <b>\rightarrow</b>  | Initiative on Long-Term Care  |
| Europe's Beating Cancer Plan  | Y                  | P                   | Report of new High-Level Expert Group on Access   |
| First-stage consultation of EU social partners on platform work   |                    | \rightarrow \limits | to Adequate and Sustainable Social Protection<br>New Tools and Indicators on Access to Healthcare |
| European Pillar of Social Rights Action Plan  | 0                  | P                   | Legal proposals to reduce workers' exposure   |
| Proposal for a Revision of the Social Scoreboard  |                    |                     | to hazardous chemicals, including asbestos<br>Council Recommendation on Minimum Income            |
| New Disability Rights Strategy  | 7                  | X                   | Initiative on Social Dialogue   |
| Binding Pay Transparency Measures   | Y                  | Q                   | Guidance on Ex-Ante Distributional Impact Assessments   |
| Commission Recommendation for Effective Active  | Y                  | <b>\rightarrow</b>  | First EU Report on Access to Essential Services   |
| Support to Employment   | Y                  | 2023                |   |
| Europe's Digital Decade   |                    | $\dot{\Box}$        | European Social Security Pass   |
| Strategy on the Rights of the Child and   | 9                  | 2024                | Laropean Social Security 1 ass  |
| European Child Guarantee  | Ĭ                  | 2024                | First evaluation of the European Labour Authority   |
| Joint Report on the Application of the Employment<br>Equality Directive and the Race Equality Directive |                    | 2025                | · · · · · · · · · · · · · · · · · · ·   |
|   |                    | <b>\rightarrow</b>  | Review of the European Pillar of Social Rights  |
|   |                    |                     | Action Plan   |

## ANNEX 2: THE REVISED SOCIAL SCOREBOARD

|                         | Headline indicators   | Secondary indicators   | SDG                  |
|-------------------------|---|--|----------------------|
| Equal opportunities     | Adult participation in learning during the last 12 months** | Tertiary education attainment Underachievement in education (including in digital skills**) Participation of low-qualified adults in learning **               | 4. Quality education |
|                         | Share of early leavers from education and training          | Share of unemployed adults with a recent learning experience** Gap in underachievement between the bottom and top quarter of the socio-economic index (PISA)** | 5. Gender equality   |
|                         | Individuals' level of digital skills                        | Gender gap in part-time employment<br>Gender pay gap in unadjusted form  | 10.<br>Reduced       |
|                         | Youth NEET rate (15-29)                                     | Income share of the bottom 40% earners (SDG)**   | inequalities         |
| qual                    | Gender employment gap                                       |  |                      |
| <u> </u>                | Income quintile ratio (S80/S20)                             |  |                      |
|                         | Employment rate   | Activity rate  | 8. Decent            |
| 5.0                     |   | Youth unemployment rate  | work and             |
| kir s                   | Unemployment rate   | Employment in current job by duration  | economic             |
| ior                     |   | Transition rates from temporary to permanent contracts   | growth               |
| r v                     | Long-term unemployment rate                                 | Share of involuntary temporary employees**   |                      |
| Fair working conditions | CDIH  | Fatal accidents at work per 100,000 workers (SDG)**  |                      |
|                         | GDHI per capita growth                                      | In-work-at-risk-of-poverty rate  | 4 37                 |
|                         | At risk of poverty or social                                | At-risk-of-poverty rate (AROP)   | 1. No                |
|                         | exclusion rate (AROPE)                                      | Severe material and social deprivation rate (SMSD)   | poverty              |
|                         | A4:-1- af   | Persons living in a household with a very low work intensity   | 3. Good              |
|                         | At-risk-of-poverty rate or exclusion for children (0-17)**  | Severe housing deprivation (owner and tenant) Median at-risk-of-poverty gap**  | health and           |
|                         | exclusion for children (0-17)***                            | Benefit recipients rate [share of individuals aged 18-59 receiving   | well-being           |
|                         | Impact of social transfers (other                           | any social benefits (other than old-age) among the population  | wen-being            |
|                         | than pensions) on poverty                                   | at-risk-of-poverty]**  |                      |
|                         | reduction   | Total social expenditure by function (% of GDP): Social  |                      |
|                         | reduction   | protection, healthcare, education, long-term care**  |                      |
| and inclusion           | Disability employment gap**                                 | Coverage of unemployment benefits [among short-term unemployed]**  |                      |
|                         | Housing cost overburden**                                   | Coverage of long-term care needs** Aggregate replacement ratio for pensions  |                      |
| ii                      | Children aged less than 3 years in                          | Share of the population unable to keep home adequately warm  |                      |
|                         | formal childcare  | (SDG)** Connectivity dimension of the Digital Economy and Society  |                      |
| tior                    | Self-reported unmet need for                                | Index  |                      |
| Social protection       | medical care  | Children from age 3 to mandatory primary school age in formal childcare**  |                      |
| l p                     |   | Out-of-pocket expenditure on healthcare  |                      |
| cia                     |   | Healthy life years at age 65: Women and men  |                      |
| So                      |   | Standardised preventable and treatable mortality (SDG)**   |                      |
|                         |   | Surrourdised preventuole and deatable mortality (SDG)  | <u> </u>             |

<sup>\*\*</sup> New indicator compared to current version of the Scoreboard (in brackets the framework where it is currently used)

Note - breakdowns to the social scoreboard indicators by age group, gender, country of birth, disability status will be used for complementing the analysis where relevant.

## ANNEX 3: THE PILLAR PRINCIPLES PROCLAIMED AT THE 2017 GOTHENBORG SUMMIT



## 1. Education, training and life-long learning

Everyone has the right to quality and inclusive education, training and life-long learning in order to maintain and acquire skills that enable them to participate fully in society and manage successfully transitions in the labour market.



#### 2. Gender equality

a. Equality of treatment and opportunities between women and men must be ensured and fostered in all areas, including regarding participation in the labour market, terms and conditions of employment and career progression.

b. Women and men have the right to equal pay for work of equal value.



#### 3. Equal opportunities

Regardless of gender, racial or ethnic origin, religion or belief, disability, age or sexual orientation, everyone has the right to equal treatment and opportunities regarding employment, social protection, education, and access to goods and services available to the public. Equal opportunities of under-represented groups shall be fostered.



### 4. Active support to employment

- a. Everyone has the right to timely and tailor-made assistance to improve employment or self-employment prospects. This includes the right to receive support for job search, training and re-qualification. Everyone has the right to transfer social protection and training entitlements during professional transitions.
- b. Young people have the right to continued education, apprenticeship, traineeship or a job offer of good standing within 4 months of becoming unemployed or leaving education.
- c. People unemployed have the right to personalised, continuous and consistent support. The long-term unemployed have the right to an in-depth individual assessment at the latest at 18 months of unemployment.



#### 5. Secure and adaptable employment

- a. Regardless of the type and duration of the employment relationship, workers have the right to fair and equal treatment regarding working conditions, access to social protection and training. The transition towards open-ended forms of employment shall be fostered.
- b. In accordance with legislation and collective agreements, the necessary flexibility for employers to adapt swiftly to changes in the economic context shall be ensured.
- c. Innovative forms of work that ensure quality working conditions shall be fostered. Entrepreneurship and self-employment shall be encouraged. Occupational mobility shall be facilitated.
- d. Employment relationships that lead to precarious working conditions shall be prevented, including by prohibiting abuse of atypical contracts. Any probation period should be of reasonable duration.



## 6. Wages

- a. Workers have the right to fair wages that provide for a decent standard of living.
- b. Adequate minimum wages shall be ensured, in a way that provide for the satisfaction of the needs of the worker and his/her family in the light of national economic and social conditions, whilst safeguarding access to employment and incentives to seek work. In-work poverty shall be prevented.
- c. All wages shall be set in a transparent and predictable way according to national practices and respecting the autonomy of the social partners.



## 7. Information about employment conditions and protection in case of dismissals

- a. Workers have the right to be informed in writing at the start of employment about their rights and obligations resulting from the employment relationship, including on probation period.
- b. Prior to any dismissal, workers have the right to be informed of the reasons and be granted a reasonable period of notice. They have the right to access to effective and impartial dispute resolution and, in case of unjustified dismissal, a right to redress, including adequate compensation.



## 8. Social dialogue and involvement of workers

- a. The social partners shall be consulted on the design and implementation of economic, employment and social policies according to national practices. They shall be encouraged to negotiate and conclude collective agreements in matters relevant to them, while respecting their autonomy and the right to collective action. Where appropriate, agreements concluded between the social partners shall be implemented at the level of the Union and its Member States.
- b. Workers or their representatives have the right to be informed and consulted in good time on matters relevant to them, in particular on the transfer, restructuring and merger of undertakings and on collective redundancies.
- c. Support for increased capacity of social partners to promote social dialogue shall be encouraged.



## 9. Work-life balance

Parents and people with caring responsibilities have the right to suitable leave, flexible working arrangements and access to care services. Women and men shall have equal access to special leaves of absence in order to fulfil their caring responsibilities and be encouraged to use them in a balanced way.



## 10. Healthy, safe and well-adapted work environment and data protection

- a. Workers have the right to a high level of protection of their health and safety at work.
- b. Workers have the right to a working environment adapted to their professional needs and which enables them to prolong their participation in the labour market.
- c. Workers have the right to have their personal data protected in the employment context.



### 11. Childcare and support to children

- a. Children have the right to affordable early childhood education and care of good quality.
- b. Children have the right to protection from poverty. Children from disadvantaged backgrounds have the right to specific measures to enhance equal opportunities.



## 12. Social protection

Regardless of the type and duration of their employment relationship, workers, and, under comparable conditions, the self-employed, have the right to adequate social protection.



#### 13. Unemployment benefits

The unemployed have the right to adequate activation support from public employment services to (re)integrate in the labour market and adequate unemployment benefits of reasonable duration, in line with their contributions and national eligibility rules. Such benefits shall not constitute a disincentive for a quick return to employment.



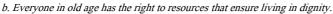
## 14. Minimum income

Everyone lacking sufficient resources has the right to adequate minimum income benefits ensuring a life in dignity at all stages of life, and effective access to enabling goods and services. For those who can work, minimum income benefits should be combined with incentives to (re)integrate into the labour market.



### 15. Old-age income and pensions

a. Workers and the self-employed in retirement have the right to a pension commensurate to their contributions and ensuring an adequate income. Women and men shall have equal opportunities to acquire pension rights.





#### 16 Healthcare

Everyone has the right to timely access to affordable, preventive and curative healthcare of good quality.



## 17. Inclusion of people with disabilities

People with disabilities have the right to income support that ensures living in dignity, services that enable them to participate in the labour market and in society, and a work environment adapted to their needs.



## 18. Long-term care

Everyone has the right to affordable long-term care services of good quality, in particular home-care and community-based services.



## 19. Housing and assistance for the homeless

- a. Access to social housing or housing assistance of good quality shall be provided for those in need.
- b. Vulnerable people have the right to appropriate assistance and protection against forced eviction.
- c. Adequate shelter and services shall be provided to the homeless in order to promote their social inclusion.



## 20. Access to essential services

Everyone has the right to access essential services of good quality, including water, sanitation, energy, transport, financial services and digital communications. Support for access to such services shall be available for those in need.